

Marcelo Ortiz M.

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EDUCATION

Universidad Adolfo Ibáñez (UAI), School of Business	Chile
Ph.D. in Finance	2018
Erasmus University, Rotterdam School of Management (RSM)	The Netherlands
Visiting Ph.D. Student	January-June 2018
Universidad Adolfo Ibáñez, School of Business	Chile
Master in Financial Engineering (<i>best student</i>)	2012
Bachelor of Science in Industrial Engineering	2011

RESEARCH

Research fields: Empirical Corporate Finance, Financial Accounting, Corporate Governance.

Working papers:

How does Mandatory Financial Disclosure Regulation affect the Liquidity Risk of Private Firms? (Job Market Paper).

- ◇ Presented in seminars at Rotterdam School of Management, Erasmus School of Economics, and WHU- Otto Beisheim School of Management.

Inheritance Tax, Shareholder Protection, and the Market Value of Family Firms: A cross-country analysis (with Matias Braun, UAI; Michael Carney, Concordia University; Patricio Durán, UAI, and Julio Riutort, UAI).

- ◇ Revised and resubmitted, 2nd Round in the *Journal of World Business*.
- ◇ Selected for Competitive Session in the Academy of International Business Conference (2018).
Finalist for the Best Paper Award AIB-LAT (2018).

Multi-Family Firms and Firm Performance (with Patricio Durán, UAI).

- ◇ Selected for presentation at the Strategic Management in Latin America conference (2019).

Work in progress:

- ◇ *Does the Mandatory Financial Disclosure Regulation fuel the Executive Labor Market?* (with Francisco Urzúa, RSM).
- ◇ *Consequences of Financial Disclosure Regulation on M&A activity* (with Caspar Peter, RSM; Francisco Urzúa, RSM).
- ◇ *Mandatory Disclosure Regulation and Supply-Chain Finance*.
- ◇ *Family Firms and Long-termism* (with Patricio Durán, UAI; Marc van Essen, USC)

CONFERENCES, SEMINARS

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| 2018 | ◇ EAA Talent Workshop* (Spain) |
| | ◇ WHU Accounting Brown bag Seminar* (<i>Germany</i>) |
| | ◇ Erasmus Finance Day* (<i>Netherlands</i>) |

- ◇ RSM Accounting Brown bag Seminar* (*Netherlands*)
- ◇ Academy of International Business† (*Minneapolis*)
- ◇ AIB-LAT† (*Argentina*)
- 2017 ◇ Annual Meeting of the Chilean Society of Economists * (*Chile*)
- ◇ International Conference Finance-UC (*Chile*)
- 2016 ◇ Santiago Finance Workshop (*Chile*)
- ◇ Annual Meeting of the Chilean Society of Economists (*Chile*)

(*: Invited seminar/discussion, †: Presented by a coauthor)

HONORS/AWARDS

- ◇ Finalist for the Best Paper Award AIB-LAT (2018). 2018
- ◇ National Ph.D. Scholarship, Chilean Ministry of Education.
- ◇ Award: “*Jorge Alessandri Rodríguez*” for the best student in Master in Financial Engineering. UAI, School of Business. 2012
- ◇ Award: “*Adolfo Ibáñez Boggiano*”, for the best graduated in recognition of academic merit and personal virtues. UAI, School of Engineering and Science. 2012

TEACHING EXPERIENCE

Primary fields: Corporate Finance, Financial Accounting, Financial Analysis.

Secondary fields: Investment, Econometrics.

Universidad Adolfo Ibáñez, School of Business Chile

Lecturer experience

- Bachelor: Financial Management (*teaching evaluation: 6.2/7.0*) 2017
- Bachelor: Econometrics (*teaching evaluation: 6.2/7.0*) 2017
- M.Sc. in Finance: Fixed Income Investment (*teaching evaluation: 5.7/7.0*) 2016-2017

Teaching Assistant experience

- MBA International: Corporate Finance 2016
- Ph.D. in Finance: Corporate Finance, Asset Pricing 2017
- Master in International Management (CEMS): final project 2017

NON-ACADEMIC (PRACTITIONER) EXPERIENCE

Itau Bank (formerly Corpbanca) Chile
Portfolio Manager & Financial Analyst 2012-2015

OTHERS

Languages: English, Spanish.

Programs: Stata, R (basic), Matlab, Latex, SQL.

REFERENCES

Matias Braun (Committee Chair)
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Universidad Adolfo Ibáñez
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Patricio Durán
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Francisco Urzúa (*)
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Lorenzo Reus (Teaching Reference)
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* for the letter of recommendation, please contact Matias Braun.